

MTP 2040 Connections Forecast Overview

LUTI 3/18/2020

MTP Connections Forecast

1. Forecast overview
2. Job Forecast
3. Household Forecast
4. Target Scenario
5. Comparison to previous Preferred Scenario

Forecast by County

2016		2040		Growth		% of Growth			
county	hhlds	jobs	hhlds	jobs	county	hhlds diff	jobs diff	hhlds diff	jobs diff
bernalillo	272,540	352,003	319,180	412,176	bernalillo	46,640	60,173	70%	84%
sandoval	50,564	35,852	66,319	42,955	sandoval	15,755	7,103	24%	10%
s santa fe	3,959	1,784	4,517	2,109	s santa fe	558	325	1%	0%
torrance	6,092	4,321	7,053	5,118	torrance	961	797	1%	1%
valencia	27,461	18,123	30,288	21,606	valencia	2,827	3,483	4%	5%
total	360,616	412,083	427,357	483,964	total	66,741	71,881		

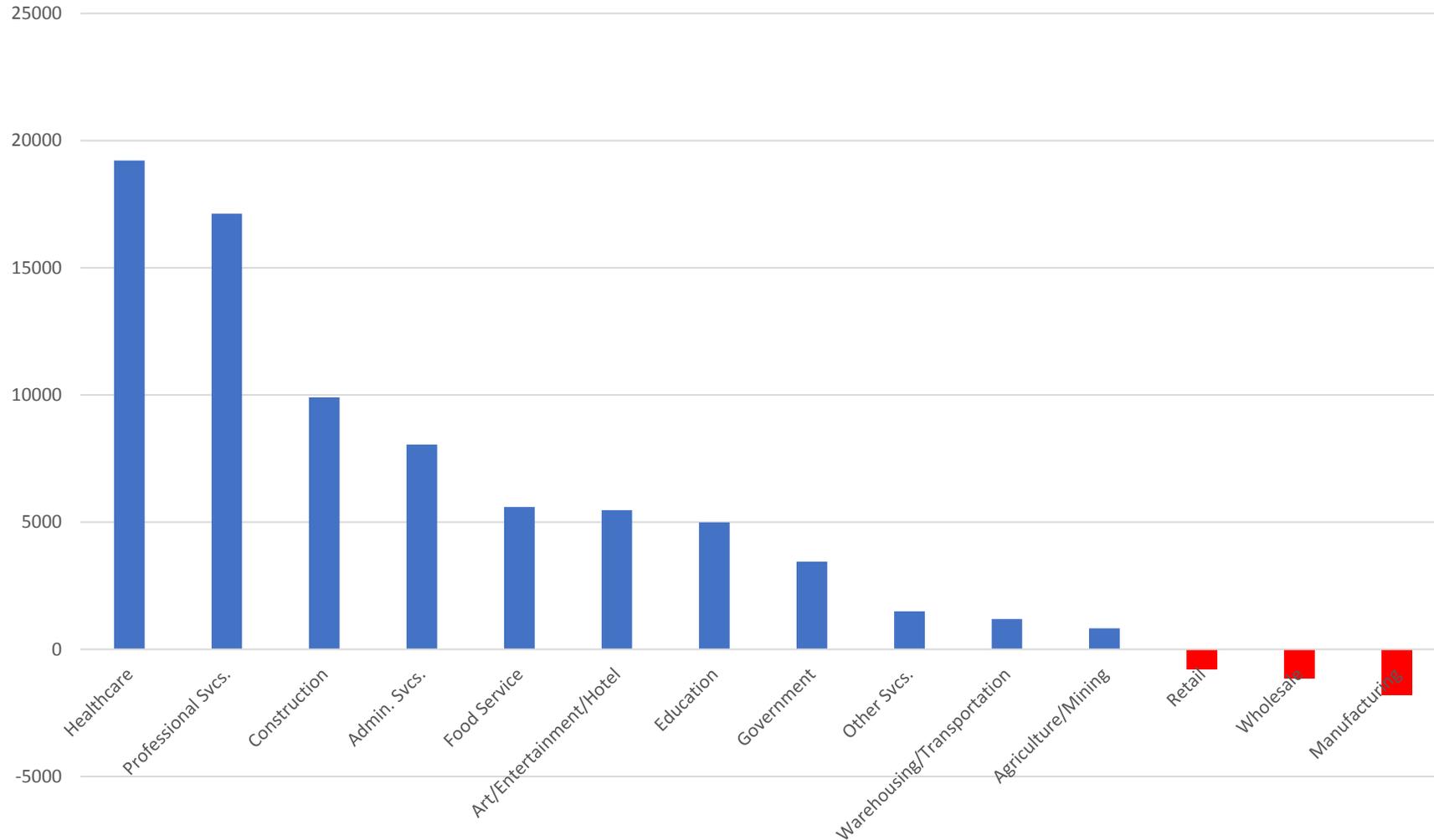
Forecast East/West of the River

	2016		2040			Growth		% of Growth	
	hhlds	jobs	hhlds	jobs		hhlds diff	jobs diff	hhlds diff	jobs diff
East (AMPA)	204,681	317,489	232,549	364,483	27,868	46,994	42%	65%	
West (AMPA)	142,550	85,644	178,998	109,227	36,448	23,583	55%	33%	
Rest of Region	13,389	8,950	15,810	10,254	2,421	1,304	4%	2%	
Total	360,620	412,083	427,357	483,964	66,737	71,881			

Job Forecast

Regional Job Forecast

Projected Job Growth 2016-2040

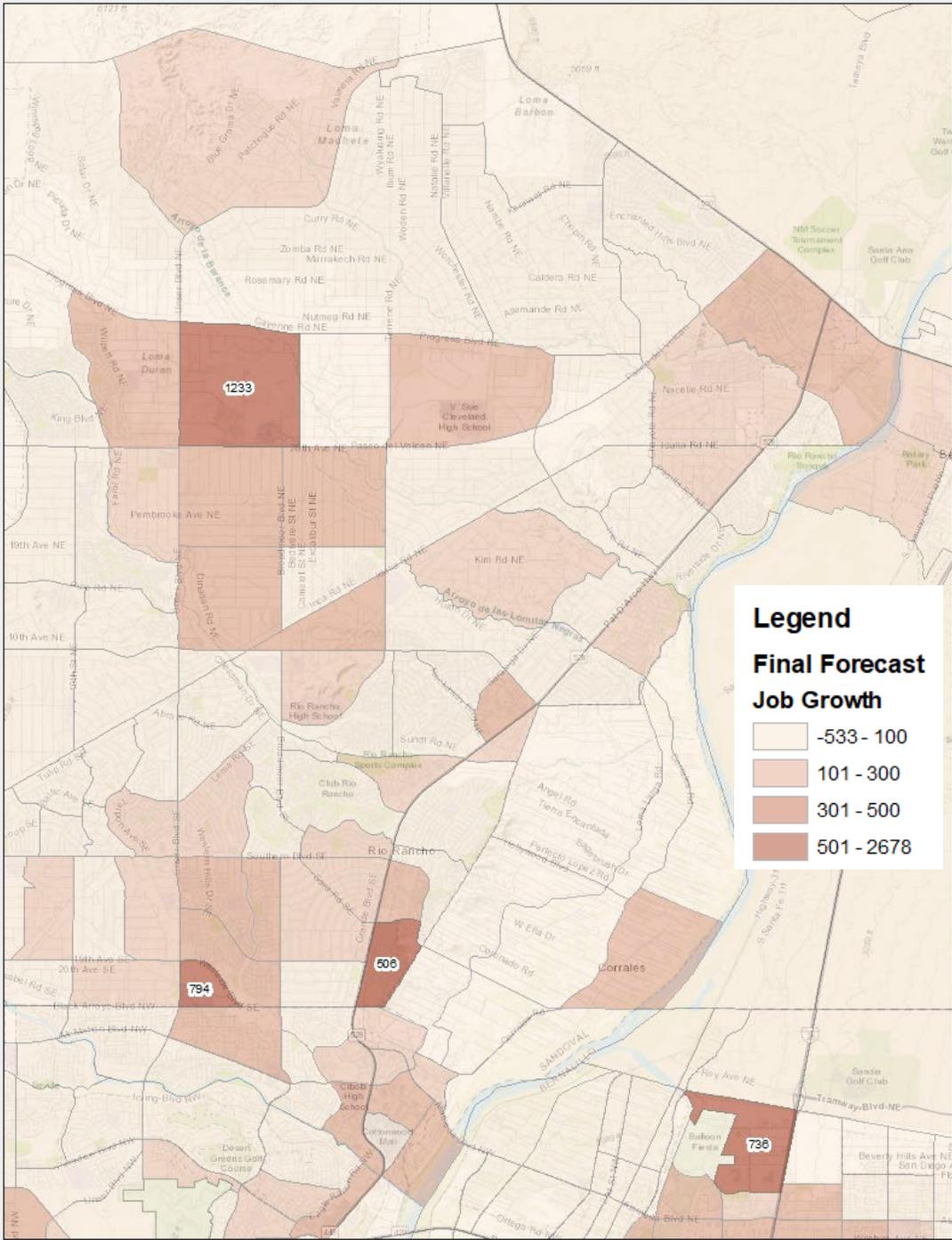


Forecasted Job Growth Observations

- Major growth in the Healthcare industry is leading to big hospital expansions and a new hospital on the Westside
- Growth in the Construction, Warehousing and Professional Service industries is creating demand for new Business Parks and Warehousing clusters along the interstates (Cordero Mesa, Sunport South, Sunport Commerce Center and Mesa del Sol)
- Growth in Professional Services sector is fueling the continued growth in existing job centers (Sandia Labs, Journal Center, Downtown and Uptown)

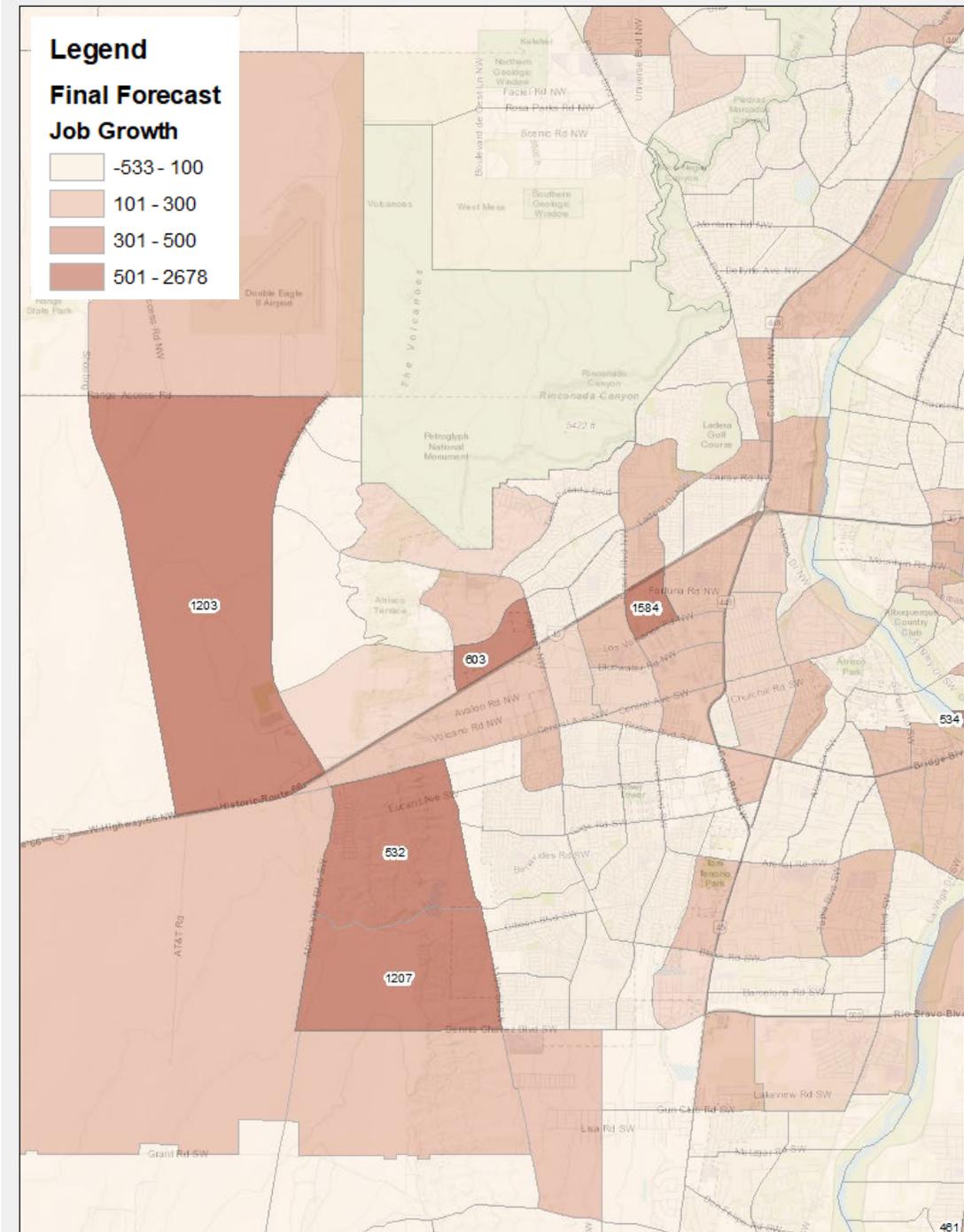
Job Growth – N. AMPA

- Rio Rancho City Center / UNMH Sandoval
- Presbyterian Rust Hospital
- Intel



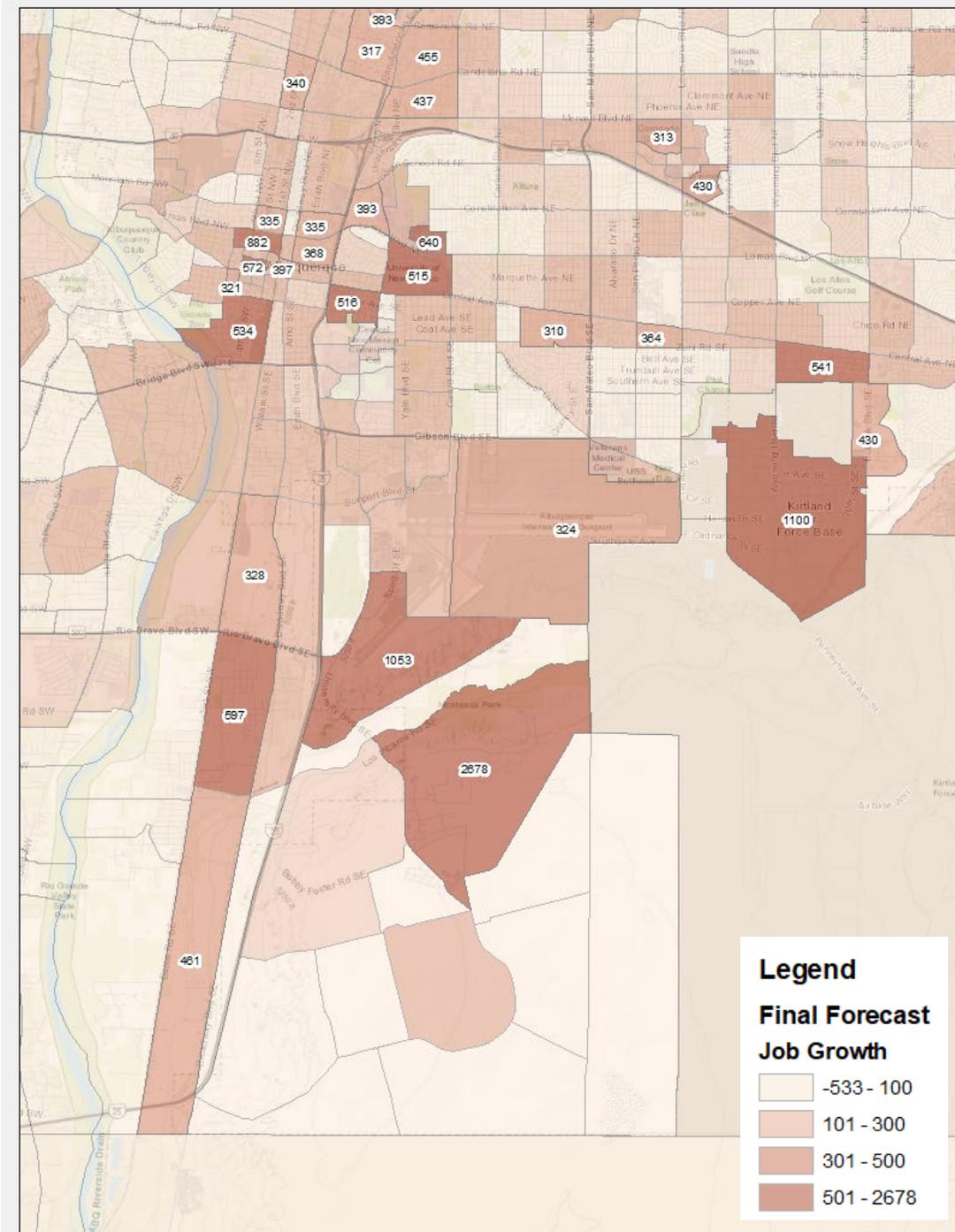
Job Growth – Westside

- Cordero Mesa
- New Presbyterian Hospital / Westland Town Center
- Santolina Town Center
- Atrisco Business Park



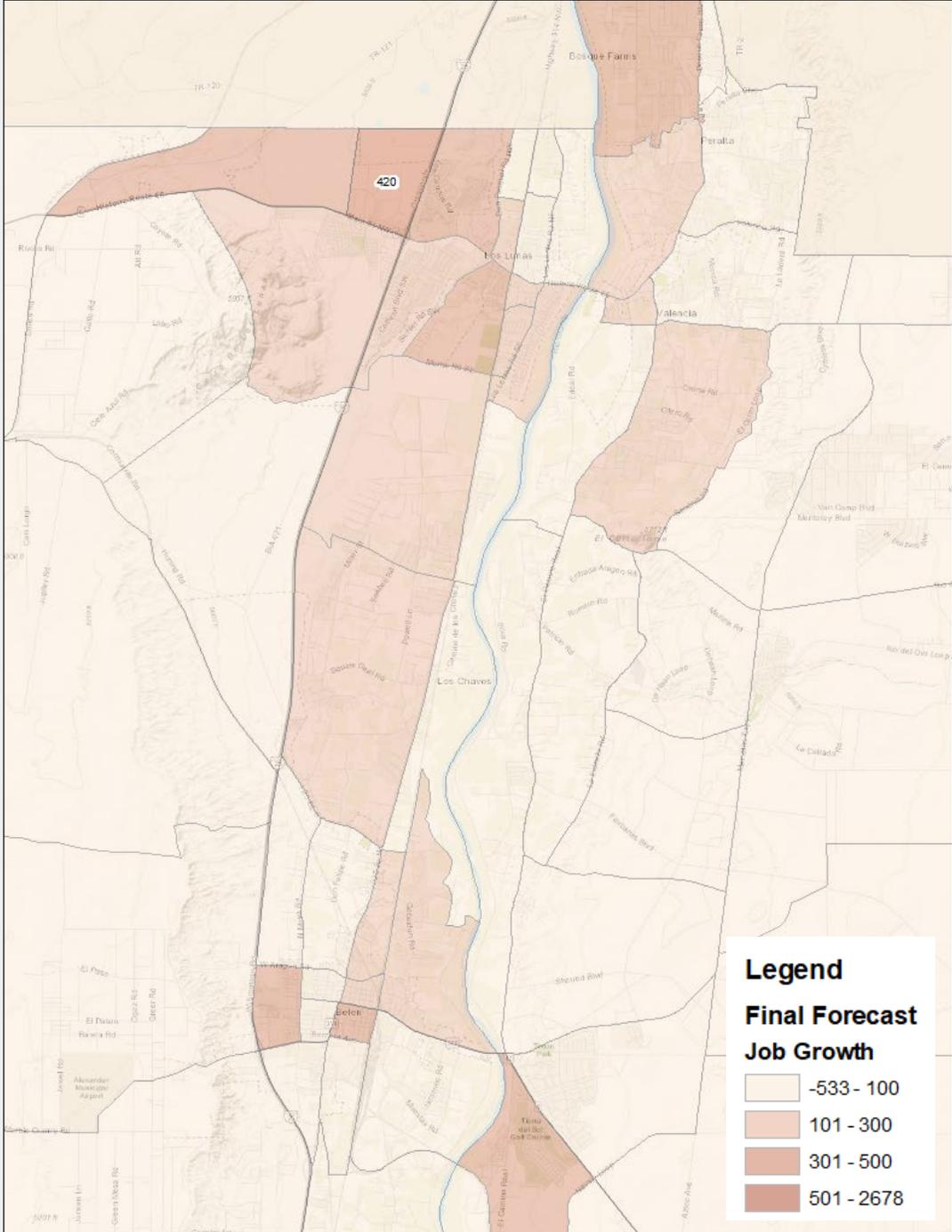
Job Growth – SE

- Hospital Expansion
 - New UNMH Hospital Tower
 - New Presbyterian Hospital Tower
- New Industrial / Warehousing / Business Parks
 - Mesa del Sol
 - Sunport South
 - Sunport Commerce Center / S. I-25
- Redevelopment
 - Railyards
 - North of Downtown
 - East Central
 - N. 4th St.
- Existing Job Centers
 - Sandia Labs / Sandia Science and Tech Park
 - Downtown
 - Uptown
 - N I-25



Job Growth – Valencia

- West Los Lunas – Facebook/Walmart dist. area



Household Forecast

Forecasted Household Growth Observations

- Concentrations of household growth in master planned areas
 - Mesa del Sol, Petroglyphs, Volcano Heights, Mariposa, Mountain Hawk, Enchanted Hills, Stonegate, Solcito, Broadmoor Heights, Paseo Gateway, Los Diamantes, Volterra, Ceja Vista, Anderson Heights
- Concentrations of household growth in infill areas
 - Downtown and branching outward from Downtown east and west along Central, north along 4th and south along railroad tracks.
 - Misc. infill apartments

Household Growth – N. Ampa

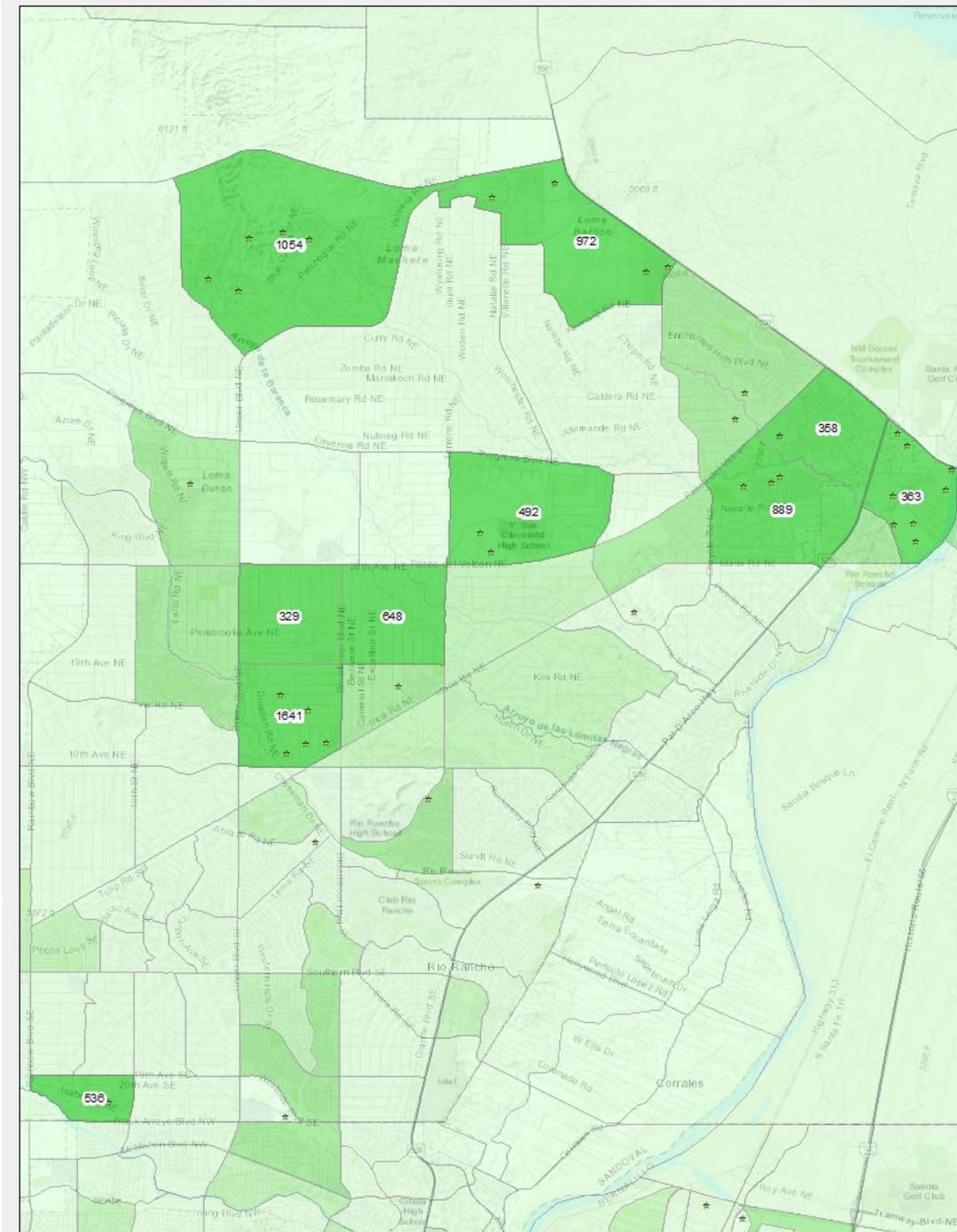
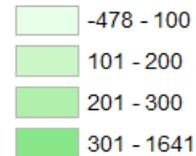
- Primarily in Master Planned Areas / Planned Communities
 - Mariposa
 - Mountain Hawk
 - Enchanted Hills
 - Stonegate
 - Solcito
 - Milagro Mesa
 - Melon Ridge
 - Tierra del Oro
 - Broadmoor Heights
 - Paseo Gateway
 - Los Diamantes
 - Corazon

Legend

★ Scheduled Residential Developments

Final Forecast

Household Growth



Household Growth – North Westside

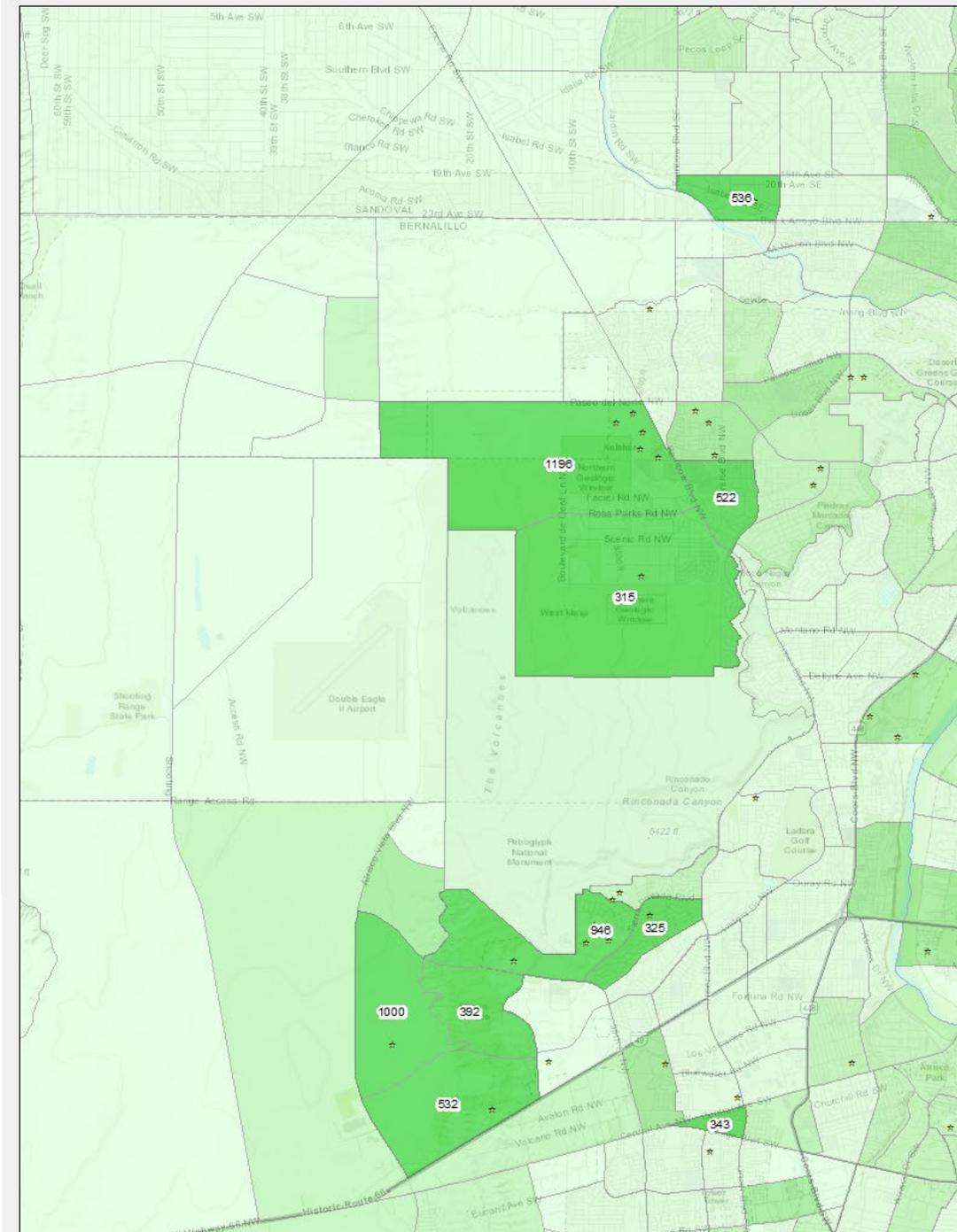
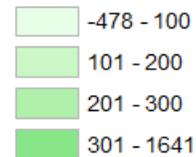
- Primarily in Master Planned Areas / Planned Communities
 - Petroglyph's
 - Volcano Heights

Legend

★ Scheduled Residential Developments

Final Forecast

Household Growth



Household Growth – South Westside

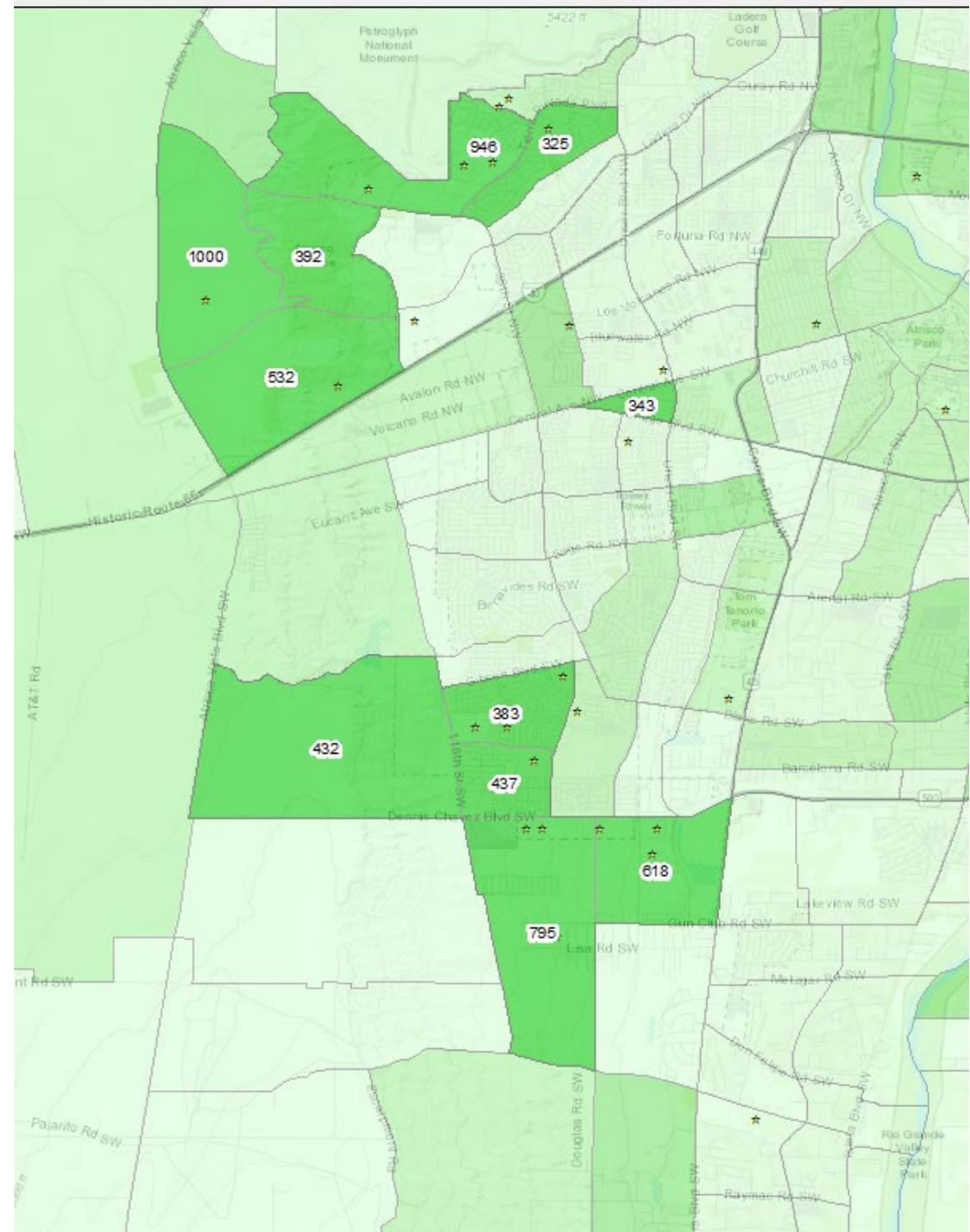
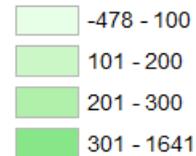
- Primarily in Master Planned Areas / Planned Communities
 - Petroglyph's
 - Anderson Heights
 - Santolina
 - Ceja Vista

Legend

* Scheduled Residential Developments

Final Forecast

Household Growth



Household Growth – Valencia

- Primarily in Master Planned Areas / Planned Communities
 - Huning Ranch
 - Rancho Cielo

Legend

* Scheduled Residential Developments

Final Forecast

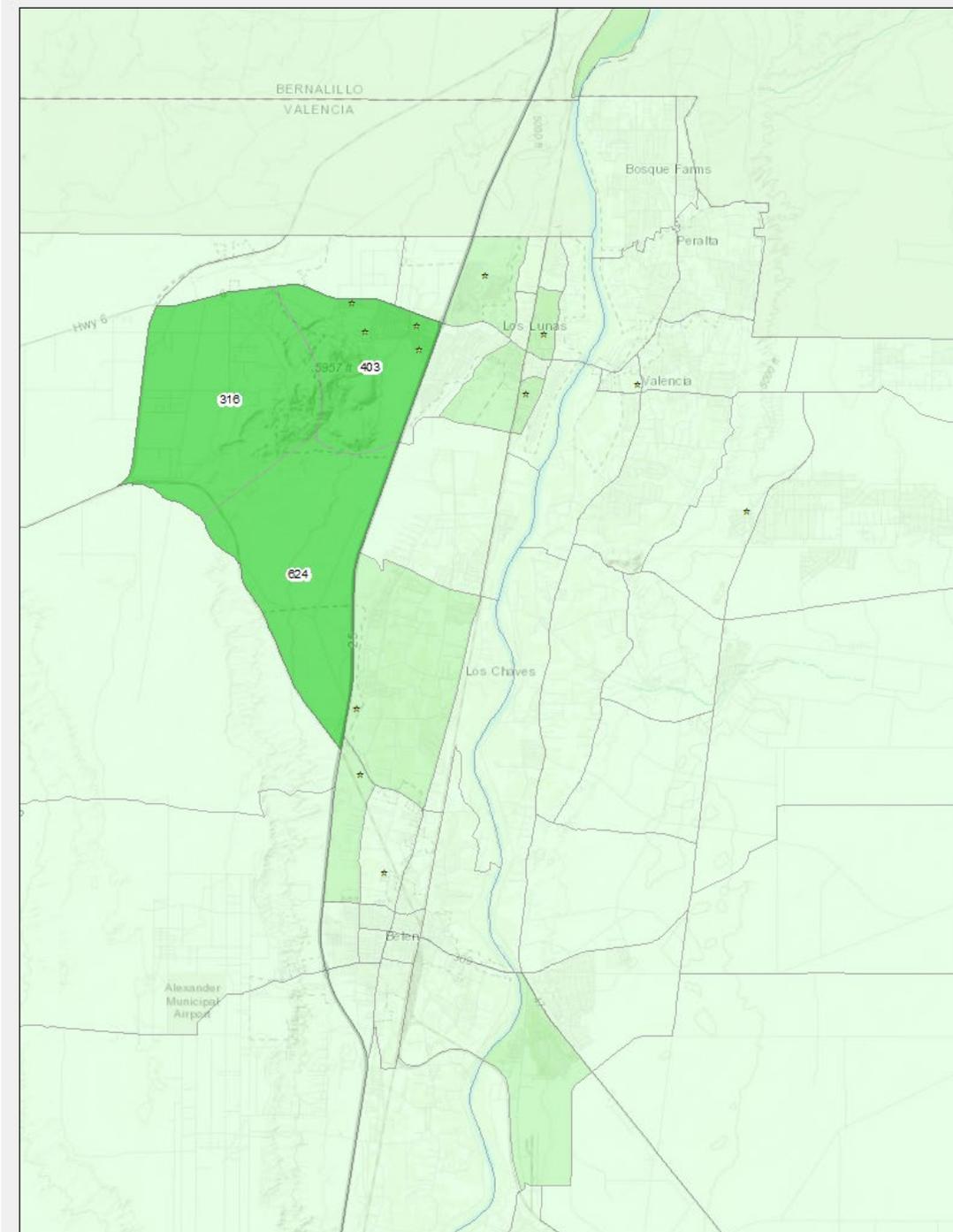
Household Growth

-478 - 100

101 - 200

201 - 300

301 - 1641



Household Growth – SE Abq

- Master Planned Areas / Planned Communities
 - Mesa del Sol
 - Voltera

Legend

* Scheduled Residential Developments

Final Forecast

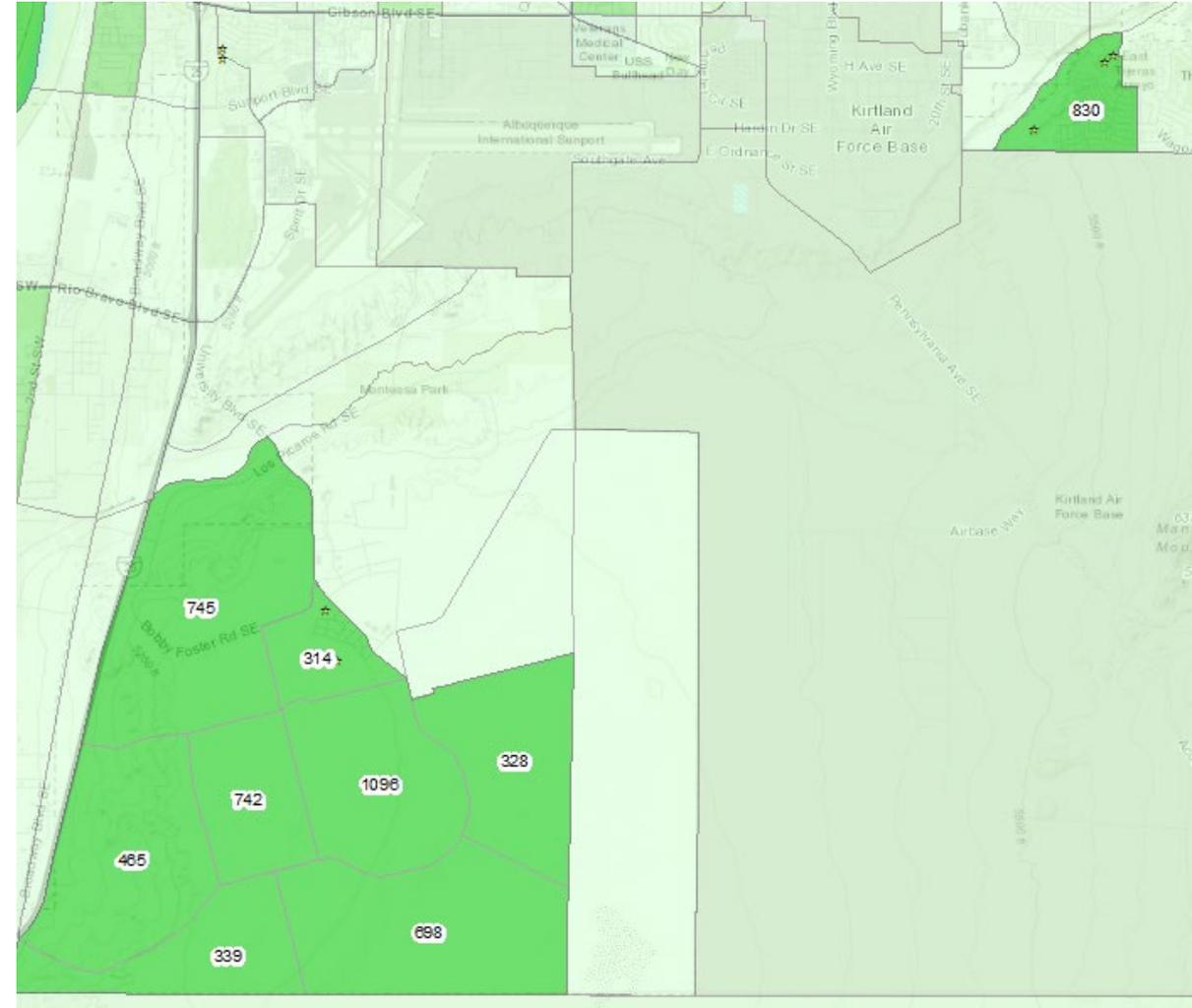
Household Growth

-478 - 100

101 - 200

201 - 300

301 - 1641



Household Growth – Central Abq

- ART Routes (Central Ave. Corridor / Uptown)
- N. 4th St.
- Gibson

Map shown is normalized by acres

